

ASX : ENR

7 June 2013

Company Announcements Office
Australian Securities Exchange
Level 4 20 Bridge St
Sydney NSW 2000

Appendix 3Y – Change of Directors Interest Notice

Please find attached an Appendix 3Y Change of Directors Interest Notice for Mr Paul Chapman.

For further information please contact:

Mr Will Robinson
Managing Director
Encounter Resources Limited
Tel: 08 9486 9455

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| |
|---|
| Name of entity ENCOUNTER RESOURCES LIMITED |
| ABN 47 109 815 796 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|--------------|
| Name of Director | Paul Chapman |
| Date of last notice | 22 May 2013 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Mr Chapman is a Director of Stone Poneys Nominees Pty Ltd and a beneficiary of the underlying trusts Stone Poneys Nominees Pty Ltd ATF Chapman Investments Fund Stone Poneys Nominees Pty Ltd ATF Chapman Superannuation Fund Mr Chapman as Executor of the estate of the late Pamela May Chapman |
| Date of change | 4 – 6 June 2013 |
| No. of securities held prior to change | 4,650,000 ordinary fully paid shares – Chapman Investment Fund 793,828 ordinary fully paid shares – Chapman Superannuation Fund 22,500 ordinary fully paid shares – Mr Chapman as executor of the estate of the late Pamela May Chapman |

+ See chapter 19 for defined terms.

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| | |
|--|--|
| Class | Ordinary fully paid shares |
| Number acquired | 133,672 |
| Number disposed | Nil |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | <ul style="list-style-type: none"> - 23,672 shares at 20 cents each; - 40,952 shares at 20.5 cents each; and - 69,048 shares at 21 cents each. |
| No. of securities held after change | <p>4,650,000 ordinary fully paid shares – Chapman Investment Fund</p> <p>927,500 ordinary fully paid shares – Chapman Superannuation Fund</p> <p>22,500 ordinary fully paid shares – Mr Chapman as executor of the estate of the late Pamela May Chapman</p> |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | On market purchase. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/a |
| Nature of interest | N/a |
| Name of registered holder (if issued securities) | N/a |
| Date of change | N/a |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/a |
| Interest acquired | N/a |
| Interest disposed | N/a |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/a |

+ See chapter 19 for defined terms.

| | |
|------------------------------|-----|
| Interest after change | N/a |
|------------------------------|-----|

Part 3 – +Closed period

| | |
|--|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/a |
| If prior written clearance was provided, on what date was this provided? | N/a |

+ See chapter 19 for defined terms.